

Maybank Investment Bank Issues 8 New Call Warrants

January 29, 2013

Maybank Investment Bank Berhad (Maybank IB) is issuing eight new European style cash-settled structured warrants over ordinary shares of Boustead Holdings Berhad (BSTEAD), IJM Land Berhad (IJMLAND), KLCC Property Holdings Berhad (KLCCP), Mah Sing Group Berhad (MAHSING), Oriental Holdings Berhad (ORIENT), Padini Holdings Berhad (PADINI), Tan Chong Motor Holdings Berhad (TCHONG) and YTL Corporation Berhad (YTL). The warrants will be listed on 30 January 2013 with an issue size of 100 million each.

BSTEAD, IJMLAND and TCHONG warrants have a ratio of 5 for each underlying share and a gearing of 6.60 times, 2.81 times and 6.67 times respectively. MAHSING and PADINI warrants have an exercise ratio of 3 for every 1 underlying share and a gearing of 5.00 times and 4.04 times each. KLCCP warrants have an exercise ratio of 6 for every 1 share and a gearing of 7.06 times. ORIENT warrants have an exercise ratio of 12 for every 1 share and a gearing of 4.77 times. YTL warrants have an exercise ratio of 2 for every 1 share and a gearing of 6.03 times. All of these call warrants have 9 months to expiry.

The terms and conditions of the above call warrants are stated in their respective term sheets and should be read in conjunction with the Base Prospectus dated 19 September 2012.

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About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, and executing primary/private placements, share buybacks, and mergers & acquisitions. In addition, Maybank IB has a history of successfully arranging and advising on both conventional and Islamic bond issues. Maybank IB also provides equity and commodity solutions, which serve as a catalyst for product innovation and provide a platform to customise products and solutions for retail, corporate and institutional clients.

For more information, please contact:

Sheila M. Singam: +603 2059 1980 / + 012 270 8061

E-mail: sheilamia.s@maybank-ib.com

Tengku Amera Amran: +603 2059 1848 / +019 392 3022

E-mail: tengku.amera@maybank-ib.com